



PERSONAL FINANCIAL STATEMENT

Name _____ Address _____
Telephone _____
Business/Occupations _____
Partner/Officer in any other venture? Explain. _____
Have you ever made a composition settlement or filed bankruptcy? Explain. _____

For the purpose of procuring and maintaining credit from time to time in any form whatsoever with above named Surety, for claims and demands against the undersigned, the undersigned submits the following as being a true and accurate statement of its financial condition on the date as signed following, and agree that if any change occurs that materially reduces the means or ability of the undersigned to pay all claims or demands against it, the undersigned will immediately and without delay notify the said Surety, and unless the Surety is so notified it may continue to rely upon the statement herein given as a true and accurate statement of the financial condition of the undersigned. Income from alimony, child support or maintenance payments need not be revealed if the undersigned does not choose to disclose such income in applying for credit.

ASSETS

LIABILITIES AND NET WORTH

Table with 4 columns: Asset/ Liability Description, Dollar Amount (\$), and Dollar Amount (\$). Rows include Cash on Hand, U.S. Government Securities, Accounts Receivable, Life Insurance, Stocks and Bonds, Real Estate, Automobiles, and other assets. Liability rows include Notes Payable to Banks (Secured/Unsecured), Notes Payable to Relatives, Accounts and Notes Payable to Others, Taxes Due, and Liens on Real Estate. Totals for ASSETS, LIABILITIES, NET WORTH, and TOTAL ASSETS AND NET WORTH.

ASSETS

CONTINGENT LIABILITIES

Table with 4 columns: Asset/ Liability Description, Dollar Amount (\$), Dollar Amount (\$), and Dollar Amount (\$). Rows include Salary, Bonus and Commissions, Dividends and Interest, Real Estate Income, and TOTAL INCOME. Liability rows include As Endorser or Co-Maker, On Loans or Contracts, Legal Claims, Provisions for Federal Income Tax, Other Special Debt, and TOTAL CONTINGENT LIABILITIES.

INSURANCE COVERAGE

COMPARISON OF MONTHLY INCOME AND EXPENSES

Table with 4 columns: Insurance/ Expense Description, Dollar Amount (\$), Dollar Amount (\$), and Dollar Amount (\$). Rows include Fire Insurance (Buildings, Household Effects and Autos), Liability Insurance (Automobiles, Personal, General Public), Other Insurance, and TOTAL INSURANCE COVERAGE. Expense rows include Net Monthly Income, Rent or Home Payment, Food and Utilities, Incidentals, Avg. Amt. Paid on Open Accts., TOTAL EXPENSES, and DIFFERENCE BETWEEN INCOME AND EXPENSE.

SCHEDULE

No. 1. Banking Relations. (A list of all my bank savings and loans accounts.)

Name and Location	Cash Balance	Amount of Loan	Maturity of Loan	How Endorsed, Guaranteed or Secured
	\$	\$		
	\$	\$		
	\$	\$		
	\$	\$		
	\$	\$		

No. 2. Accounts, Loan and Notes Receivable. (A list of the largest amounts owing to me.)

Name and Address of Debtor	Amount Owing	Age of Debt	Description or Nature of Debt	Description of Security Held	Date Payment Expected
	\$				
	\$				
	\$				
	\$				
	\$				
	\$				

No. 3. Life Insurance

Name of Person Insured	Name of Beneficiary	Name of Insurance	Type of	Face Amount	Total Cash Surrender	Total Loans Yearly	Amount of Yearly	Is Policy Assigned?
				\$	\$		\$	
				\$	\$		\$	
				\$	\$		\$	
				\$	\$		\$	

No. 4. Other Stocks and Bonds

Face Value of Bonds No. Stock Shares	Description of Security	Registered in Name of	Cost	Present Market Value	Income Received Last Year	If Pledged, State to Whom
\$			\$	\$	\$	
\$			\$	\$	\$	
\$			\$	\$	\$	
\$			\$	\$	\$	
\$			\$	\$	\$	

No. 5. Real Estate. The legal and equitable title to all the real estate listed in this statement is solely in the name of the undersigned, except as follows: _____

Description or Street No.	Dimensions of Acres	Improvements Consist of	Mortgages or Liens	Due Dates and Amounts of Payments	Assessed Value	Present Market Value	Unpaid Taxes	
							Year	Amount
					\$	\$		\$
					\$	\$		\$
					\$	\$		\$
					\$	\$		\$
					\$	\$		\$

The undersigned certifies that the information inserted on both pages her of has been carefully read and is true and correct.

Date: _____ Signed: _____